SmartTouch Account Management

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# Add/Edit SmartTouch Account

**Functional Description**

This view allows the SmartTouch Administrator to create a new SmartTouch Account or edit an existing SmartTouch Account.

**Fields**

|  |  |  |  |
| --- | --- | --- | --- |
| Name | Type | Additional Information | Validation |
| **Configuration** | | | |
| Customers are primarily | Radio or Toggle | Place directly below Opportunities toggle (see Notes section)  Options include:   * People (default) * Companies | Required if Opportunities is selected |

**Actions or Controls**

No changes

**Navigation Options**

No changes

**Exceptions**

None

**Notes and Issues**

